



## Financial Policies

Thank you for choosing Deep River Family and Cosmetic Dentistry. We are committed to providing you with the highest quality of dental care and will do everything we can to help you maintain a healthy smile. Your trust is important to us, and we want to make sure you understand your financial responsibilities and options before we begin treatment.

### **Insurance**

As a courtesy to you, we will file your claim to your insurance company. However, your insurance policy is a contract between you and your insurance company. We can make no guarantees regarding the accuracy of the insurance estimate, and you will be responsible for any balance not covered by your insurance plan.

### **Payments**

All fees and payments are due at the time of service. If you have insurance, your co-payments, plan deductibles or portion will be due at the time of service. You may use Cash, Check, Visa, MasterCard, Discover, American Express or CareCredit.

### **Treatment Fees**

We are confident that our fees reflect the overall quality of care and services that we provide. We work hard to keep treatment fees low and reasonable and for that reason, these fees are not negotiable. In the case of extenuating circumstances, any discount will be at the discretion of Dr. Bray.

### **Cancellation and Re-Scheduling**

We understand that life can be unpredictable at times, however, please understand that your appointment time is reserved especially for you. If you wish to cancel or re-schedule your dental appointment, please call our office during regular office hours at your earliest convenience. Our office does request a minimum of two business days to avoid a cancellation fee. The fee for not appearing or canceling the same day of your appointment will be determined based on the amount of time that was reserved for you and the number of occurrences. Our regular office hours are Tuesday-Friday, 8:00 am to 5:00 pm Closed from 1-2pm for lunch.

I have read and agree to the policies stated above:

Print Name: \_\_\_\_\_

Sign: \_\_\_\_\_

Date: \_\_\_\_\_



# HIPAA Compliance Patient Consent Form

Our Notice of Privacy Practices provides information about how we may use or disclose protected health information.

The Notice contains a patient’s right section describing your rights under the law. You ascertain that by your signature that you have reviewed our notice before signing the consent.

The terms of the notice may change, if so, you will be notified at your next visit to update your signature/date.

You have the right to restrict how your protected health information is used and disclosed for treatment, payment or healthcare operations. We are not required to agree with this restriction, but if we do, we shall honor this agreement. The HIPAA (Health Insurance Portability and Accountability act of 1996) law allows for the use of the information for treatment, payment, or healthcare operations.

By signing this form, you consent to our use and disclosure of your protected healthcare information and potentially anonymous usage in a publication. You have the right to revoke this consent in writing, signed by you. However, such a revocation will not be retroactive.

By signing this form, I understand that:

1. Protected health information may be disclosed or used for treatment, payment, or healthcare operations.
2. The practice reserves the right to change the privacy policy as allowed by law.
3. The practice has the right to restrict the use of the information but the practice does not have to agree to those restrictions.
4. The patient has the right to revoke this consent in writing at any time and full disclosure will then cease.
5. The practice may condition receipt of treatment upon execution of this consent.

May we phone, Email, or Send a text to you to confirm appointment? YES NO

May we leave a message on your answering machine at home or on your cell? YES NO

May we discuss your medical condition with any member of your family? YES NO

If YES, please name the Members allowed:

\_\_\_\_\_

This consent was signed by: \_\_\_\_\_

(PRINT NAME PLEASE)

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Witness: \_\_\_\_\_

Date: \_\_\_\_\_



**CONFIDENTIAL INFORMATION QUESTIONNAIRE**

Patient's Legal Name \_\_\_\_\_  
(Last) (First) (MI)

Date of Birth \_\_\_\_\_ Sex \_\_\_\_\_ SSN \_\_\_\_\_

Prefer to be called \_\_\_\_\_

Patient's Address \_\_\_\_\_ Street \_\_\_\_\_ APT# \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Email \_\_\_\_\_ Home# \_\_\_\_\_ Cell# \_\_\_\_\_

Marital Status (Circle One) S M W D Under Age 18

Patient's/ Guardian's Employer \_\_\_\_\_

Occupation \_\_\_\_\_ Work# \_\_\_\_\_

Work Address \_\_\_\_\_

Spouse's Name \_\_\_\_\_

Spouse's Employer \_\_\_\_\_

Occupation \_\_\_\_\_ Work# \_\_\_\_\_

Other family members that are patient's here \_\_\_\_\_

Who can we thank for referring you to our office? \_\_\_\_\_

**EMERGENCY CONTRACT INFORMATION**

Name \_\_\_\_\_ Relationship \_\_\_\_\_

Home# \_\_\_\_\_ Work# \_\_\_\_\_ Cell# \_\_\_\_\_

**REQUEST FOR CONFIDENTIAL COMMUNICATION**

AS MY DENTAL CARE PROVIDER, YOU MAY DO THE FOLLOWING WITH MY PERMISSION:

Contacted me at home Y or N Contacted me via cell phone Y or N Contacted me at work Y or N

Contact me via Email Y or N Leave messages on my Home Answering machine Y or N

Leave messages on my Cell Voicemail Y or N Leave messages on my work Voicemail Y or N



**INSURANCE AND FINANCIAL INFORMATION**

Insurance Company Name \_\_\_\_\_

Insurance Address \_\_\_\_\_ Phone # \_\_\_\_\_

Subscriber's Name \_\_\_\_\_ DOB \_\_\_\_\_ SSN \_\_\_\_\_

Patent's relationship to subscriber (Circle one)      Self      Spouse      Dependent

Group/ program Number \_\_\_\_\_ Employer \_\_\_\_\_

Employer's Address \_\_\_\_\_

**SECONDARY INSURANCE**

Insurance Company Name \_\_\_\_\_

Insurance Address \_\_\_\_\_ Phone # \_\_\_\_\_

Subscriber's Name \_\_\_\_\_ DOB \_\_\_\_\_ SSN \_\_\_\_\_

Patent's relationship to subscriber (Circle one)      Self      Spouse      Dependent

Group/ program Number \_\_\_\_\_ Employer \_\_\_\_\_

Employer's Address \_\_\_\_\_

**RELEASE INFORMATION**

YOU MAY DISCUSS MY HEALTHCARE WITH

Healthcare Providers    Y or N      Insurance Companies    Y or N

Others \_\_\_\_\_

**CONFIRMATIONS**

DO YOU PREFER A CONFIRMATION CALL?      NO, it is unnecessary      YES, it is helpful reminder

Signature \_\_\_\_\_ Date \_\_\_\_\_

# MEDICAL HISTORY

Patient Name \_\_\_\_\_ Nickname \_\_\_\_\_ Age \_\_\_\_\_

Name of Physician/ and their specialty \_\_\_\_\_

Most recent physical examination \_\_\_\_\_ Purpose \_\_\_\_\_

What is your estimate of your general health? (Circle One)      Excellent      Good      Fair      Poor

List all medications, supplements, and or vitamins taken within the last two years \_\_\_\_\_

Describe any current medical treatment, impending surgery, genetic/ development delay, or other treatment that may possible affect your dental treatment. (Botox, Collagen injections) \_\_\_\_\_

**DO YOU HAVE OR HAVE YOU EVER HAD:      (Circle One)    Y or N**

- |  |       |  |       |
|--|-------|--|-------|
| 1. Hospitalization for illness or injury                     | Y   N | 20. High cholesterol or taking statin drugs              | Y   N |
| 2. An allergic reaction to                                   | Y   N | 21. Diabetes( hbAc1)_____                                | Y   N |
| o aspirin, ibuprofen, acetaminophen, codeine                 |       | 22. Stomach or duodenal ulcer                            | Y   N |
| o penicillin   |       | 23. Digestive Disorders _____                            | Y   N |
| o erythromycin   |       | 24. Osteoporosis/ Osteopenia                             | Y   N |
| o tetracycline   |       | 25. Arthritis  | Y   N |
| o sulfa  |       | 26. Autoimmune Disease                                   | Y   N |
| o local anesthetic   |       | (rheumatoid arthritis, lupus, scleroderma)               |       |
| o fluoride   |       | 27. Glaucoma   | Y   N |
| o metals ( nickel, gold, silver, _____)                      |       | 28. Head or Neck Injuries _____                          | Y   N |
| o latex  |       | 29. Epilepsy, Convulsions ( seizures)                    | Y   N |
| o Other _____  |       | 30. Neurologic Disorders _____                           | Y   N |
| 3. Heart problems, or cardiac stent within the last 6 months | Y   N | (ADD/ADHD, Prion disease)                                |       |
| 4. History of infective endocarditic                         | Y   N | 31. Viral Infections and cold sores                      | Y   N |
| 5. Artificial heart valve, repaired heart defect (PFO)       | Y   N | 32. STI/STD/HPV _____                                    | Y   N |
| 6. Pacemaker or implantable defibrillator                    | Y   N | 33. Hepatitis (type)_____                                | Y   N |
| 7. Orthopedic implant (joint replacement)                    | Y   N | 34. HIV/ AIDS _____                                      | Y   N |
| 8. High or low blood pressure                                | Y   N | 35. Tumor, Abnormal growth                               | Y   N |
| 9. A stroke (taking blood thinners)                          | Y   N | 36. Radiation therapy _____                              | Y   N |
| 10. Anemia or other blood disorder                           | Y   N | 37. Chemotherapy, Immunosuppressive medication           | Y   N |
| 11. Prolonged bleeding due to slight cut                     | Y   N | 38. Psychiatric Treatment                                | Y   N |
| 12. Emphysema, Shortness of breath, Sarcoidosis              | Y   N | 39. Taking Medication for weight management              | Y   N |
| 13. Tuberculosis, Measles, Chicken pox                       | Y   N | 40. A smoker, smoked previously or use smokeless tobacco | Y   N |
| 14. Asthma   | Y   N | 41. Currently Pregnant                                   | Y   N |
| 15. Breathing or sleep problems                              | Y   N |  |       |
| 16. Kidney disease   | Y   N |  |       |
| 17. Liver disease  | Y   N |  |       |
| 18. Thyroid, Parathyroid disease, or calcium                 | Y   N |  |       |
| 19. Hormone deficiency                                       | Y   N |  |       |

Patient's Signature \_\_\_\_\_

Date \_\_\_\_\_

